

Yes, please include me!

# Gow's Wolbach Planned Giving Society

## Planned Gift Intention Form

Name: \_\_\_\_\_ Email: \_\_\_\_\_

Address: \_\_\_\_\_

Phone: (home) \_\_\_\_\_ (work) \_\_\_\_\_ (cell) \_\_\_\_\_

*This is a confidential record. In order for Gow to include your name in The Wolbach Planned Giving Society membership list, value your gift for campaign purposes, and properly acknowledge your generosity, we hope you will provide the following information about your Planned Gift to The Gow School.*

The Gow School is already included in my Planned Gift.

My Planned Gift was signed on: \_\_\_\_\_

My Planned Gift provides that \_\_\_\_\_% shall be bequeathed to The Gow School through my estate.

As of today's date, I estimate that the value of this provision in my estate plan would be \$\_\_\_\_\_.

My Planned Gift provides that \$\_\_\_\_\_ shall be bequeathed to The Gow School through my estate.

### **Gift Purpose:**

My Planned Gift indicates that the bequest through my estate is unrestricted.

My Planned Gift directs The Gow School to use my bequest through my estate for a specific purpose. The specific purpose is as follows: \_\_\_\_\_.

I understand that listing this gift may be an incentive for others to give and I am willing to be publicly acknowledged. Please list my name in recognition materials as: \_\_\_\_\_.

I prefer not to be listed or acknowledged publicly. Please don't list my name in publications.

Please contact me so I can share my story to help inspire others to make a Planned Gift.

Signature: \_\_\_\_\_ Signature: \_\_\_\_\_

Date: \_\_\_\_\_ Date: \_\_\_\_\_

*I understand that I am not making a legal or binding commitment upon my estate by submitting this Wolbach Giving Society Intention Form. Further, The Gow School understands that the size of my future gift might be significantly different from the amount estimated above. If The Gow School is no longer included in my estate plan, I will notify Gow so that they can update their records and remove me from the Wolbach Planned Giving Society membership list.*

*We thank you! Your gift today will make a difference for generations to come.*

*Please return this form by mail or email to:*

*Gayle E. Hutton, Director of Development*

*The Gow School*

*2491 Emery Road*

*South Wales, NY 14139*

*ghutton@gow.org*

*716.687.2074*